

# National Stock Exchange of India

## Circular

**Department: LISTING**

**Download Ref. No.: NSE/CML/57630**

**Date: July 20, 2023**

**Circular Ref. No.: 0907/2023**

To All Members,

**Sub: Listing of Equity Shares of Utkarsh Small Finance Bank Limited (IPO)**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from July 21, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

**Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.**

This circular shall be effective from July 21, 2023.

For and on behalf of  
**National Stock Exchange of India Limited**

**Jalpa Mehta**  
**Manager**

### Annexure

Symbol	UTKARSHBNK
Name of the Company	Utkarsh Small Finance Bank Limited
Series	EQ
ISIN	INE735W01017
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 25/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	1095904663
Distinctive number range	As per Annexure I
Market lot	1
Pari Passu	Yes
Lock in details	As per Annexure I

#### Address of Registered Office and Corporate Office of the Company:

##### Utkarsh Small Finance Bank Limited

Utkarsh Tower, NH – 31 (Airport Road),  
 Sehmalpur, Kazi Sarai, Harhua,  
 Varanasi 221 105, Uttar Pradesh, India.  
 Telephone: +91 542 660 5555  
 Email: [shareholders@utkarsh.bank](mailto:shareholders@utkarsh.bank)  
 Web Site: [www.utkarsh.bank](http://www.utkarsh.bank)

#### Company Secretary:

##### Mr. Muthiah Ganapathy

Email id: [secretarial.usfb@utkarsh.bank](mailto:secretarial.usfb@utkarsh.bank)  
 Web Site: [www.utkarsh.bank](http://www.utkarsh.bank)

#### Address of Registrar:

##### KFin Technologies Limited

Selenium, Tower-B,  
 Plot 31 & 32, Financial District,  
 Nanakramguda, Serilingampally  
 Hyderabad, Rangareddi 500 032,  
 Telangana, India  
 Tel: +91 40 6716 2222 / 1800 345 4001  
 E-mail: [utkarsh.ipo@kfintech.com](mailto:utkarsh.ipo@kfintech.com)  
 Investor grievance e-mail: [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)  
 Website: [www.kfintech.com](http://www.kfintech.com)  
 Contact person: Mr. M. Murali Krishna

**Annexure I**

<b>No. of Equity Shares Fully Paid-up</b>	<b>Distinctive Nos.</b>		<b>Lockin To</b>
	<b>From</b>	<b>To</b>	
219752029	1	219752029	18-Jan-2025
662788687	219752030	882540716	18-Jan-2024
12962962	882540717	895503678	Free
400985	895503679	895904663	Free
44550000	895904664	940454663	15-Oct-2023
44550000	940454664	985004663	16-Aug-2023
110900000	985004664	1095904663	Free
<b>1095904663</b>	<b>Total</b>		